

Asset Delivery Instructions

Checks to: Foundation For The Carolinas
 220 North Tryon Street
 Charlotte, NC 28202

Please reference the gift fund to benefit from your generosity. If you are requesting a gift from your charitable gift fund, such as a donor advised fund, additional information may be required. Please feel free to direct your advisor to our team at 704.973.4529.

ACH Transfers:

BB & T Account name: Foundation For The Carolinas
 Bank Routing Number (ABA): 021052053
 Account Number: 48477231
 Reference your fund name and/or number

To Wire Funds:

BB & T
 200 South Tryon Street, Floor 1, Charlotte NC 28202
 Foundation For The Carolinas \$ _____
 ABA #0531-01121 Credit Account: 1561109385

Please notify FFTC that you are wiring money by calling 704.973.4529 or donorrelations@fftc.org

Gifts of Stock:

Please direct your broker to deliver to one of Foundation For The Carolinas' accounts listed below. Please note: Donor's instructions to a broker to make a transfer of stock are not sufficient to complete the gift. Please contact FFTC's team at 704.973.4529 or donorrelations@fftc.org prior to asset delivery to ensure proper and timely credit of your gift.

Brokerage Firm	Account #	DTC #
Charles Schwab	2199-7736	0164
Fidelity	303-049140	0226
Merrill Lynch Wealth Mgmt	7GC-04000	5198
Raymond James/Morgan Keegan	2796-9020	0725
Morgan Stanley	801 117224-444	0015
Scottrade	3323-6542	0705
UBS Financial Services	C4 03207	0221
Wells Fargo Advisors	3329-2774	0141

The estimated value of a gift of securities is based on the fair market value on the date of the stock is received into an FFTC brokerage account. The fair market value is the mean between the highest and lowest selling prices on the transfer date. Please consult with a tax advisor regarding amount and deductibility of your gifts.

FFTC Tax ID: 56-6047886

